

M/D Miller/Davis Company

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M/Docs II – Local Installation

(Click here to print these directions)

The following are directions for setting up a local installation of M/Docs II:

Important Note: To ensure your installation process runs smoothly, we strongly recommend that you ensure that your computer is up to date with the current Microsoft Windows Updates.

Download & Install M/Docs II

1. Click on the link below to downloaded M/Docs II:

MDocsIISetup-3.0.3.7.exe

You may be prompted to Run, Save or Cancel, depending on your web browser and Windows security settings. If prompted, click **Save**, and save the file to a local location, such as a folder on the C drive, or the Desktop <u>as long as it isn't</u> <u>directed to a server – if you are unsure about this, consult with your IT personnel</u>.

2. When the download finishes, double click the file to begin the installation. When the M/Docs II 3.0 InstallShield Wizard opens, click **Next.**

3. If you agree to the License Agreement, click the option "I accept the terms in the license agreement," and then click **Next**.

- 4. Click Next.
- 5. Click Next.
- 6. Click Install.
- 7. Once the installation is complete, click **Finish**.

Note: If you are logged into the computer as a user with a Network Profile, where the User or My Documents folder is directed to a network location, please see the **Network Profile** section below.



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Activate M/Docs II

Once M/Docs II has been installed, you will need to activate your license. Here's how:

- 1. Open **M/Docs II**.
- 2. Click on the **Help** menu near the top of the window.
- 3. Click on My Subscriptions, then click Yes to connect to the Miller/Davis server.

4. Check the box next to the appropriate module(s) (if you have prepaid for the license(s), please disregard the price listed), then click **Next**.

5. Fill in the **Company** and **Billing** information. Please be sure to include the **User**'s name in the **Licensee** field.

6. Choose the appropriate option under Payment Method, and fill in your information, if needed.

7. Click Submit.

You will receive an email with instructions for completing the activation from **M/Docs II Orders** (application@millerdavis.com).

Network Profile

If you are logged in as a user with a network profile, use the built-in M/Docs II Configuration Editor's **Database Migration Wizard** to configure your installation:

- 1. Click on the **Start** button.
- 2. Click on All Programs.
- 3. Click on the Miller Davis Company folder.
- 4. Click on the **MDocs II 3.0** <u>folder</u>.



- 5. Click on MDocsII Configuration Editor.
- 6. Click on the **Database Migration Wizard** button.
- 7. Follow the onscreen prompts.
- 8. When the wizard is complete, click **Finish**.
- 9. Close the M/Docs II Configuration Editor.

Once you have completed the Databases Migration Wizard, you will then be able to open and access the M/Docs II software.